



APPLICATION FOR PRIVATE ACTIVITY BOND ALLOCATION

This application form is provided for use pursuant to Section 108.510, RSMo. All bond issuers must complete and file this application with the Director of the Department of Economic Development prior to issuing Private Activity Bonds that are subject to the State Ceiling (as such terms are defined in Section 105.500, RSMo.)

PART A – Bond Issuer

NAME OF ISSUER		NAME OF ISSUER'S SPOKESPERSON		TITLE	
STREET ADDRESS		P.O. BOX	CITY OR TOWN		STATE ZIP CODE
TELEPHONE	FAX NUMBER		E-MAIL ADDRESS		
WILL PROJECT BE LOCATED WITHIN THE CORPORATE LIMITS OF A CITY, TOWN OR VILLAGE? <input type="checkbox"/> YES <input type="checkbox"/> NO- UNINCORPORATED AREA <input type="checkbox"/> NO – STATEWIDE			IF YES, NAME OF INCORPORATED ENTITY		COUNTY
NAME OF GOVERNMENTAL UNIT HAVING JURISDICTION OVER PROPOSED PROJECT OR FINANCING					
NAME OF HIGHEST ELECTED OFFICER OF THAT GOVERNMENTAL UNIT			TITLE OF HIGHEST ELECTED OFFICER		
HAS SAID OFFICER APPROVED THE PROPOSED FINANCING? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> NOT REQUIRED			HAS A PUBLIC HEARING BEEN HELD CONCERNING THE PROPOSED FINANCING? <input type="checkbox"/> YES <input type="checkbox"/> NO <input type="checkbox"/> TO BE HELD <input type="checkbox"/> NOT REQUIRED		
BOND COUNSEL FOR ISSUER		FIRM NAME		TELEPHONE NUMBER	FAX NUMBER
STREET ADDRESS		P.O. BOX	CITY OR TOWN		STATE ZIP CODE

PART B – Description of Project or Financing

TYPE OF BONDS (AS DEFINED IN THE INTERNAL REVENUE CODE OF 1986, AS AMENDED) (CHECK ONE)		
<input type="checkbox"/> Qualified mortgage revenue bonds <input type="checkbox"/> Qualified small issue bonds <input type="checkbox"/> Qualified student loan bonds <input type="checkbox"/> Qualified redevelopment bonds <input type="checkbox"/> Private activity portion of governmental use bonds <input type="checkbox"/> Other (specify)	Exempt Facility Bonds: <input type="checkbox"/> Mass commuting facility <input type="checkbox"/> Facilities for the furnishing of water <input type="checkbox"/> Sewage facilities <input type="checkbox"/> Solid waste <input type="checkbox"/> Qualified residential rental projects	<input type="checkbox"/> High-speed Intercity rail facilities <input type="checkbox"/> Facilities for the local furnishing of electric energy or gas <input type="checkbox"/> Local district heating or cooling facilities <input type="checkbox"/> Qualified hazardous waste facilities
NAME OF PRINCIPAL BENEFICIARY OF THE FACILITY OR ACTIVITY TO BE FINANCED WITH THE PROCEEDS OF BONDS (Include parent company and d/b/a where applicable – list all housing developers by name)		
ADDRESS (STREET, P.O. BOX, CITY, STATE, ZIP CODE)		
NAME and LOCATION OF PROJECT (PROJECT NAME, STREET, P.O. BOX, CITY, STATE, ZIP CODE)		
TYPE OF PROJECT OR PURPOSE FOR WHICH BOND PROCEEDS ARE TO BE USED (BE DESCRIPTIVE BEYOND INFORMATION PROVIDED BY SIC/NAICS CODE)		
AMOUNT OF ALLOCATION REQUESTED (Least amount necessary)	STANDARD INDUSTRIAL CLASSIFICATION ("SIC") OR NORTH AMERICAN INDUSTRIAL CLASSIFICATION SYSTEM ("NAICS") CODE FOR BENEFICIARY:	
DATE INDUCEMENT RESOLUTION OR OTHER COMMITMENT TO ISSUE WAS ADOPTED	<input type="checkbox"/> SIC SIC Number OR <input type="checkbox"/> NAICS NAICS Number	
FOR QUALIFIED RESIDENTIAL RENTAL PROJECTS, PROVIDE NAME, CITY & STATE OF DEVELOPER		
DESCRIBE THE PROJECT WITH SPECIFIC DETAILS		
DESCRIBE THE BUSINESS ACTIVITY AT THE FACILITY		

DESCRIBE THE SPECIFIC BENEFIT OF A TAX EXEMPT BOND TO THE PROJECT

IS THE PROJECT FACILITY (CHECK ALL THAT APPLY TO FACILITY):

- NEW CONSTRUCTION
- RENOVATION
- HISTORIC – ON NATIONAL REGISTER YES NO
- OTHER _____

IS THIS PROJECT PART OF AN APPROVED COMMUNITY PLAN? YES NO

IF YES, WHICH PLAN

APPROVAL DATE

PART C - Investment

	TOTAL INVESTMENT	PRIVATE INVESTMENT	LEVERAGED PUBLIC INVESTMENT	
			SOURCE	AMOUNT
LAND & SITE PREPARATION				
BUILDING				
EQUIPMENT				
OTHER _____				
TOTAL INVESTMENT				

PART D - Jobs & Wages

Number of new permanent jobs created initially _____ Average wage of new permanent jobs _____
 Number of new permanent jobs created over 5 years _____ Average wage of new permanent jobs _____
 Number of retained jobs _____ Average wage of retained jobs _____

Number of relevant construction jobs _____

PART E - Housing Project Information (housing projects only complete this section)

	NUMBER HOUSING UNITS (TOTAL)	NUMBER LOW INCOME	NUMBER MARKET RATE	SQUARE FEET	RENT
HOUSING UNITS (TOTAL)					
STUDIO					
1 BEDROOM					
2 BEDROOM					
3 BEDROOM					
4 OR MORE BEDROOM					
COMMERCIAL SPACE					

PART F – Closing Information

ANTICIPATED DATE OF CLOSING (NEEDS TO BE AS ACCURATE AS POSSIBLE)

DESCRIBE ACTIVITIES THAT HAVE OCCURRED TO SUPPORT BOND CLOSING ON THE ABOVE DATE

PART G – Application Fee

THE APPLICATION FEE IS DUE AT THE TIME THE APPLICATION IS SUBMITTED. THE AMOUNT IS AS FOLLOWS:

- \$250.00 FOR AN ALLOCATION REQUEST UP TO \$5 MILLION
- \$500.00 FOR AN ALLOCATION REQUEST BETWEEN \$5,000,001 AND \$10 MILLION
- \$1,000.00 FOR AN ALL ALLOCATION REQUESTS OVER \$10 MILLION

PART H - Attestation

I CERTIFY THAT THE ABOVE INFORMATION IS ACCURATE TO THE BEST OF MY KNOWLEDGE AND THAT I AM AUTHORIZED TO SUBMIT THIS APPLICATION ON BEHALF OF THE BOND ISSUER.

SIGNATURE OF ISSUER'S SPOKESPERSON

DATE

Submit to: Department of Economic Development
 Development Finance Team
 301 West High Street, Room 770
 PO Box 118
 Jefferson City, MO 65102
 Phone: (573) 522-8004
 Fax: (573) 522-9462