



MISSOURI DRIVES MANUFACTURING

What is *autoMOTION*? It is the constant forward motion of Missouri's automotive sector, which continues to thrive and expand despite past setbacks in the industry. In Missouri, we drive innovation in automotive manufacturing, as seen in the breakthrough aluminum Ford F-150 pickup. As the home of two major automotive OEMs (and another just across the state line in Kansas), we drive hundreds of vehicles off the assembly line every day, including November and December's top-selling commercial van, the Kansas City-made Ford Transit. And with our central location, we drive goods and services conveniently and affordably to every corner of the country. Together, these factors combine to continually drive auto suppliers to choose Missouri to invest and expand.

GET INTO THE DRIVER'S SEAT OF MISSOURI'S *AUTO MOTION*.

MISSOURI-MADE VEHICLES ARE THE BEST ON THE PLANET

Missouri-made trucks drive competition and earn top rankings. Both of our new Wentzville-made trucks earned top national recognition in December 2014: Chevrolet Colorado – 2015 Motor Trend Truck of the Year and GMC Canyon – Autoweek's 2015 'Best of the Best' truck. And just announced, the Ford F-150 (made in Kansas City, Missouri) was named the 2015 North American Truck of the Year.

BENEFITS TO DO BUSINESS:

- **Missouri Works**, the state's newest economic tool, is a streamlined and comprehensive incentive program for growing jobs and worker training. Missouri Works incentives drive automotive expansion.
- The **Missouri Automotive Manufacturing Jobs Act**, a monumental piece of legislation that laid the groundwork for OEMs to invest in our state, continues to attract and strengthen our automotive supply chain.
- PLUS Missouri offers recruitment, manufacturing and technology assistance.



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MISSOURI DRIVES MANUFACTURING

HENNIGES • FLEX-N-GATE • TOYOTA • YANFENG USA
 • VARI-FORM • KAWASAKI • FAURECIA • MODINE
 MANUFACTURING • MAXION • TG CORPORATION
 • JANESVILLE ACOUSTICS • LMV AUTOMOTIVE •
 CHALLENGE MANUFACTURING • FORD • FINSPEED
 • GRUPO ANTOLIN • GM • HOOVER UNIVERSAL
 (JOHNSON CONTROLS) • ADRIAN STEEL • TENNECO
 AUTOMOTIVE • MARTINREA • LEAR CORPORATION
 • PISTON AUTOMOTIVE • MAGNA SEATING TURBO
 SUPPLY • GDX • VARI-FORM • SPARTAN LIGHT METAL
 PRODUCTS • LEGGETT & PLATT • COOPER BUSSMAN

MISSOURI WORKFORCE ADVANTAGE

- Missouri has **14 COMMUNITY COLLEGES** and State Technical College of Missouri that offer courses and associate degrees in **PRECISION PRODUCTION TRADES**.
- 87.6% OF MISSOURI'S POPULATION** over 25 (over 3 million people) has attained **A HIGH SCHOOL DIPLOMA OR HIGHER**, exceeding the national average of 86%.
- Missouri colleges and universities grant over **5,000 DEGREES IN ENGINEERING RELATED FIELDS ANNUALLY**.
- Missouri's **WORKFORCE EXCEEDS** the **POPULATIONS OF 20 OTHER STATES**, including neighboring Kansas, Arkansas, and Nebraska.
- Manufacturing employs **252,600 OR 9.3% OF THE STATE'S TOTAL EMPLOYMENT**.

MISSOURI'S CENTRAL LOCATION & EXTENSIVE TRANSPORTATION NETWORK ADVANTAGES

- MISSOURI HAS BEEN A TOP 10 PRO-BUSINESS STATE FOR 5 YEARS IN A ROW**
- Missouri is located **WITHIN 600 MILES OF 50% OF ALL U.S. HOUSEHOLDS**.
- Missouri has one of the strongest/diverse **TRANSPORTATION NETWORKS IN THE NATION** based on value of goods shipped by air, land and water, the availability of air travel, and the quality of roads.
- Missouri has the **11TH LOWEST BUSINESS COSTS** (including taxes, utility, and labor costs) in the U.S. (CNBC).
- Missouri is **RANKED 10TH** in the U.S. for **RAILROAD MILEAGE** and **10TH** for **INLAND WATERWAY MILEAGE**.
- Missouri has the **7TH LOWEST COMMERCIAL ENERGY COSTS** in the nation.

MISSOURI'S AUTOMOTIVE ADVANTAGE

Over recent years, Missouri has distinguished itself as a **TOP 10** state for automotive vehicle production, possessing a base of automotive industrial knowledge unrivaled by most every state in the country.



RECENT ANNOUNCEMENTS:

Check out who is getting in on our auto**MOTION** (largest projects in past years):

- FORD IN KANSAS CITY: 1,200 NEW JOBS** for Transit van second shift (on top of the 2,800 jobs added in 2012 and 2013 & part of \$1.1B expansion)
- GM IN WENTZVILLE: 750 NEW JOBS** for third shift (on top of the ~1,700 jobs announced in 2011 & 2013, and \$513M expansion)
- Martinrea in Riverside: 290 new jobs to supply to GM
- Yanfeng USA Automotive Trim Systems in Riverside: 263 new jobs to supply to GM, \$45M expansion
- LMV Automotive Systems in Liberty: 322 new jobs to supply to Ford, \$90.7M expansion (combined projects)
- TG Missouri in Perryville: 200 new jobs, \$38.9M expansion
- Grupo Antolin North America in Kansas City: 118 new jobs to supply to Ford, \$15.7M expansion
- Faurecia in Wentzville: 180 new jobs to supply to GM, \$13M expansion



MISSOURI AUTO SUPPLIERS

From headliners to seating components, Missouri's strong network of auto suppliers have us "covered."

- TG Missouri Corp
- Maxion Hayes Lemmerz
- Spartan Light Metal Products
- Magna Seating of America
- Toyota Bodine
- Hoover Universal (Johnson Controls)
- Henniges/GDX
- Vari-Form
- SRG Global (Siegel Roberts)
- Faurecia
- Dana
- Flex-n-Gate
- Henkel Orbseal
- Cooper Bussman
- Modine Manufacturing
- FAG Bearing
- Nitto Denko
- Leggett & Platt
- Lear Corporation
- Inteva Products
- Adrian Steel
- Yanfeng USA Automotive Trim Systems
- Grupo Antolin
- Janesville Acoustics

This is not a complete list of Missouri's automotive supply companies.